SHAREHOLDING PATTERN

(In accordance with Circular SEBI/HO/MIRSD/DOS3/CIR/P/2018/140 dated 13 November 2018, SEBI/HO/MIRSD/DOP2/CIR/P/2018/86 dated 30 MAY.2018, CIR/MIRSD/CRA/6/2010 dated 03 May 2010)

1. Name of the CRA: ACER Credit Rating Private Limited

2. Scrip Code/ Name of Scrip/Class of security: Equity & Preference

3. Share Holding Pattern Filed under: Reg.31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
a. If under 31 (1)(b) then indicate the report for Quarter ending, March 2026
b. If under 31 (1)(c) then indicate date of allotment: NA

4. Declaration: The ~~Listed entity~~/CRA is required to submit the following declaration to the extent of submission of information: -

S. No.	Particulars	Yes *	No*
1.	Whether the ~~Listed Entity~~/CRA has issued any partly paid up shares?	-	No
2.	Whether the ~~Listed Entity~~/CRA has issued any Convertible Securities or Warrants?	-	No
3.	Whether the ~~Listed Entity~~/CRA has any shares against which depository receipts are issued?	-	No
4.	Whether the ~~Listed Entity~~/CRA has any shares in locked-in?	-	No
5.	Whether any shares held by promoters are pledge or otherwise encumbered?	-	No

* If the Listed Entity/ CRA selects the option 'No' for the questions above, the columns for the partly paid-up shares, Outstanding Convertible Securities /Warrants, depository receipts locked -in shares, No. of shares pledged or otherwise encumbered by the promoters, as applicable, shall not be displayed at the time of dissemination on the stock Exchange website.

Also, wherever there is 'No' declared by the Listed Entity/CRA in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	No. of share holders (III)	No. of fully paid-up equity shares held (IV)	No. of fully paid-up Non-Participating Compulsorily Convertible Preference Shares held (V)	No. of Partly paid up equity shares held (VI)	No. of shares underlying Depository Receipts (VII)	Total nos. shares held (VIII) = (IV)+(V)+ (VI)+(VII)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (IX)	Number of Voting Rights held in each class of securities (X)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (XI)	Shareholding, as a% assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= VIII +XI As a % of (A+B+C)	Number of Locked in shares (XIII)		Number of Shares pledged or otherwise (XIV) encumbered (XIV)		Number of equity & preference in dematerialized zed form (XV)
									No. Of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
									Class: Equity	Class: Preference	Total								
(A)	Promoter& Promoter Group	2	1,30,00,000	20,00,000	0	0	1,50,00,000	52%	1,30,00,000	0	1,30,00,000	52%	0	50%	0	0	0	0	1,50,00,000
(B)	Public	4	1,20,00,000	30,00,000	0	0	1,50,00,000	48%	1,20,00,000	0	1,20,00,000	48%	0	50%	0	0	0	0	1,50,00,000
(C)	Non-Promoter — Non - Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(CI)	Shares underlying DRs	0	0		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(C2)	Shares held by Employee Trusts	0	0		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total	**6**	**2,50,00,000**	**50,00,000**	**0**	**0**	**3,00,00,000**	**100%**	**2,50,00,000**	**0**	**2,50,00,000**	**100 %**	**0**	**100%**	**0**	**0**	**0**	**0**	**3,00,00,000**

Table II Statement showing shareholding pattern of the Promoter and Promoter Group

S.no.	Category and name of the shareholders	Entity types i.e. promoter OR promoter Group (except promoter)	PAN	No. of fully paid- up equity shares held	Non-Participating Compulsorily Convertible Preference Shares	No of shares underlying ng Depository Receipts	Total no. of shares held	Shareholding % calculated as per SCRR, 1957	Number of voting rights held in each class of securities				No. of shares underlying outstanding convertible securities (as a percentage of diluted share it capital	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	No. of locked in shares		No. of shares pledged or otherwise encumbered		No. of equity & preference shares held in demater ialized form
									No. of voting rights			Total as a % Of Total voting rights							
									Class (Equity)	Class Pref.	Total				No.	As a % of total shares held	No.	As % of total shares held	
1)	Indian																		
(a)	Individuals/ HUF																		
i	Mr. Sunil Mehta	Promoter	XXXXXXX77Q	65,00,000	20,00,000	0	85,00,000	26%	65,00,000	0	65,00,000	26%	0	28.33%	0	0	0	0	85,00,000
(b)	Central Government/ State Government(s)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Financial Institutions/Banks																		
	Indian Overseas Bank	Promoter	XXXXXXX23J	65,00,000	0	0	65,00,000	26%	65,00,000	0	65,00,000	26%	0	21.67%	0	0	0	0	65,00,000
(d)	Any Other (specify)																		
	Body Corporates under promoter & Promoter			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Promoter and Promoter Group Shareholding			**1,30,00,000**	**20,00,000**	**0**	**1,50,00,000**	**52%**	**1,30,00,000**	**0**	**1,30,00,000**	**52%**	**0**	**50%**	**0**	**0**	**0**	**0**	**1,50,00,000**

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Table III - Statement showing shareholding pattern of the Public shareholder

S.no.	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholders (III)	No. of fully paid up equity shares held (IV)	Non-Participating Compulsorily Convertible Preference Shares (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V VI)	Shareholding as a % as per SCRR, 1957 (VIII)	Number of Voting Rights held in each class of securities (IX) — No. of Voting Rights — Class: Equity	Class: Preference	Total	Total as a % of Total Voting rights	No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a% assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII) — No. (a)	As a % of total Shares held (b)	No. of pledged, non-disposal — No.	As % of total Shares held	Number of equity & preference shares held in dematerialize d form (X I V)
1	Instituitons																		
(A)	Mutual Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(B)	Venture Capital Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(C)	Alternate Investment Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(D)	Foreign Venture Capital		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(E)	Foreign Portfolio Investors		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(F)	Financial Institutions/ Banks																		
a)	Central Bank of India	XXXXXXX98P	1	22,50,000	0	0	22,50,000	9%	22,50,000	0	22,50,000	9%	0	7.50%		0	0	0	22,50,000
(G)	Insurance Companies		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(H)	Provident Funds/Pension		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(I)	Any Other (specify)		0	0	0	0	0	0	0	0	0	o	0	0	0	0	0	0	0
2.	Institutions (Foreign)																		
3.	Central Government/ State Govt.		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
4.	Non-institutions																		
a)	Associate companies / Subsidiaries		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b)	Directors and their relatives																		
	Kamlesh Kumar Taneja	XXXXXXX44H	1	32,50,000	5,00,000	0	37,50,000	13.00%	32,50,000	0	32,50,000	13.00%	0	12.50%	0	0	0	0	37,50,000
c)	Key Managerial Personnel		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
d)	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
e)	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee','beneficiary', or 'author of the trust"		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
f)	Investor Education and Protection Fund (IEPF)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
g)	i. Resident Individual holding nominal share capital up to Rs. 2 lakhs.		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

h)	**ii.Resident individual holding nominal share capital in excess of Rs. 2 lakhs.**																		
	Vandana Shrish Garg	XXXXXXX96A	1	32,50,000	20,00,000	0	52,50,000	13.00 %	32,50,000	0	32,50,000	13.00%	0	17.50%	0	0	0	0	52,50,000
	Ram Sharan Koolwal	XXXXXXX84G	1	32,50,000	5,00,000	0	37,50,000	13.00 %	32,50,000	0	32,50,000	13.00%	0	12.50%	0	0	0	0	37,50,000
i)	**Non-Resident Indians (NRIs)**			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
j)	**Foreign Nationals**			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
k)	**Foreign Companies**			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
l)	**Bodies Corporate**			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
m)	**Any Other (Specify)**			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Trusts			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Body Corp-Ltd Liability Partnership			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Hindu Undivided Family			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Public Shareholding			**1,20,00,000**	**30,00,000**		**1,50,00,000**	**48%**	**1,20,00,000**	**0**	**1,20,00,000**	**48%**		**50%**	**0**	**0**	**0**	**0**	**1,50,00,000**

Table IV - Statement showing shareholding pattern of the Promoter – Non- public shareholder

S.no.	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholders (III)	No. of fully paid up equity shares held (IV)	Non-Participating Compulsorily Convertible Preference Shares (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V VI)	Shareholding as a % as per SCRR, 1957 (VIII)	Number of Voting Rights held in each class of securities securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a% assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		No. of pledged, non-disposal		Number of equity & preference shares held in dematerialized form (XIV)
									No. of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No.	As % of total Shares held	
									Class: Equity	Class: Preference	Total								
1	Instituitons																		
(A)	Mutual Funds			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(B)	Venture Capital Funds			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(C)	Alternate Investment Funds			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(D)	Foreign Venture Capital			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(E)	Foreign Portfolio Investors			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(F)	Financial Institutions/ Banks																		
a)	Indian Overseas Bank	XXXXXXX23J	1	65,00,000	0	0	65,00,000	26%	65,00,000	0	65,00,000	26%	0	21.67%	0	0	0	0	65,00,000
(G)	Insurance Companies			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(H)	Provident Funds/Pension			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(I)	Any Other (specify)			0	0	0	0	0	0	0	0	o	0	0	0	0	0	0	0
2.	Institutions (Foreign)																		
3.	Central Government/ State Govt.			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
4.	Non-institutions																		
a)	Associate companies / Subsidiaries			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b)	Directors and their relatives (excluding Independent			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
c)	Key Managerial Personnel			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
d)	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
e)	Trusts where any person belonging to 'Promoter and			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
f)	Investor Education and Protection Fund (IEPF)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
g)	i. Resident Individual holding nominal share capital up to Rs. 2 lakhs.			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

h)	**ii.Resident individual holding nominal share capital in excess of Rs. 2 lakhs.**			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
i)	**Non-Resident Indians (NRIs)**			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
j)	**Foreign Nationals**			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
k)	**Foreign Companies**			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
l)	**Bodies Corporate**			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
m)	**Any Other (Specify)**			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Trusts			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Body Corp-Ltd Liability Partnership			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Hindu Undivided Family			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Promoter – Non- public shareholder			**65,00,000**	**0**	**0**	**65,00,000**	**26%**	**65,00,000**	**0**	**65,00,000**	**26%**	**0**	**21.67%**	**0**	**0**	**0**	**0**	**65,00,000**

Note : The Non-Participating Compulsorily Convertible Preference Shares (“CCPS”) shall be converted into equity shares after the expiry of a period of seven (7) years from the date of allotment, in accordance with the terms of issue and applicable laws.